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RECORDATION NO. 19632-T FILED

MAR 21 '02

1:57 PM

SURFACE TRANSPORTATION BOARD

lgitomer@bjllp.com

March 21, 2002

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of March 8, 2002. The primary document to which this is connected is recorded under Recordation No. 19632. We request that this document be recorded under Recordation No. 19632-T.

The name and address of the party to the Partial Release is:

Secured Party:

LaSalle Bank National Association, successor to LaSalle National Bank
135 South LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Release consists of three GP-40-3 locomotives numbered PCN 3000, 3001, and 3002 (formerly numbered 6773, 6597, and 6816, respectively).

19632-T 1:57

BALL JANIK LLP

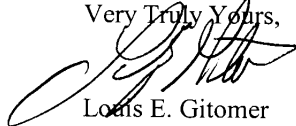
Honorable Vernon A. Williams
March 21, 2002
Page 2

A fee of \$28.00 is enclosed. Please return one copy of the document to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Release by LaSalle Bank National Association, successor to LaSalle National Bank, 135 South LaSalle Street, Chicago, IL 60603, covering three GP-40-3 locomotives numbered PCN 3000, 3001, and 3002 (formerly numbered 6773, 6597, and 6816, respectively).

Very Truly Yours,

A handwritten signature in black ink, appearing to read "L. Gitomer", written over the typed name.

Louis E. Gitomer

Enclosures

RECORDATION NO. 19632-T FILED

MAR 21 '02

1:57 PM

PARTIAL RELEASE

SURFACE TRANSPORTATION BOARD

LASALLE BANK NATIONAL ASSOCIATION, as successor to LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, IL 60603 hereby releases all of its right, title and interest in and to the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of March 8, 2002.

LASALLE BANK NATIONAL ASSOCIATION

By: [Signature]
Title: VICE PRESIDENT

STATE OF _____)
) ss.
County of _____)

On this 8th day of March, 2002, before me, Idella McCoy, the undersigned Notary Public, personally appeared Marcus Manning personally known to me to be the person who executed the within instrument as Cadence Bank, N.A. on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

Idella McCoy
Notary Public for State of Illinois
My Commission expires 8-13-03



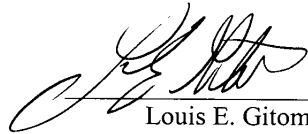
Schedule1

| <u>Quantity</u> | <u>Equipment Description</u> |
|-----------------|--|
| Three (3) | EMD GP-40-3 locomotives numbered PCN 3000, 3001 and 3002 (formerly numbered 6773, 6597 and 6816 respectively) |

Initial: MS

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Partial Release dated as of March 8, 2002, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
March 21, 2002